

## Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last, First MI (Preferred Name)  
 Male  Female  Married  Single  Divorced  Child  Other \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apartment #  
City State Zip Code  
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ (Mobile): \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Person to notify in case of emergency: \_\_\_\_\_ Phone: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City, State Zip Code Phone

## Health Information

WOMEN ONLY: Are you pregnant?  Yes  No

If YES, when is your Due Date? \_\_\_\_\_

**Have you ever HAD or DO HAVE any of the following? Please check those that apply:**

<input type="checkbox"/> AIDS/HIV positive	<input type="checkbox"/> Excessive Bleeding	<input type="checkbox"/> Mental Illness	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Allergies to medicines	<input type="checkbox"/> Fainting	<input type="checkbox"/> Nervous Illness	<input type="checkbox"/> Tumors
<input type="checkbox"/> Anemia	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Mitral Valve Prolapse	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Osteoporosis	
<input type="checkbox"/> Artificial Joints	<input type="checkbox"/> Growths	<input type="checkbox"/> Pacemaker	
Type: _____	<input type="checkbox"/> Hay Fever	<input type="checkbox"/> Psychiatric Treatment	OTHER:
<input type="checkbox"/> Artificial Heart Valves	<input type="checkbox"/> Head/Neck Injuries	<input type="checkbox"/> Radiation Treatment	<input type="checkbox"/> _____
<input type="checkbox"/> Arrhythmia	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Respiratory Problems	<input type="checkbox"/> _____
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> _____
<input type="checkbox"/> Blood Disease	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> Rheumatism	<input type="checkbox"/> _____
<input type="checkbox"/> Cancer	Type _____	<input type="checkbox"/> Sexually Transmitted Disease _____	<input type="checkbox"/> I have no medical problems
Type: _____	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Sinus Problems	<input type="checkbox"/> I am taking no medications
<input type="checkbox"/> Depression	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Stomach Problems	
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Jaundice	<input type="checkbox"/> Stroke	
Type: _____	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Thyroid	
<input type="checkbox"/> Dizziness	<input type="checkbox"/> Liver Disease		
<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Lung Disease		

• Have you ever taken bisphosphonate medication (i.e. Fosamax, Actonel, Boniva, Aredia, Zometa, etc...)?  Yes  No

• Have you ever been told you needed to be premedicated for dental work?  Yes  No

• Have you ever had any complications following dental treatment?  Yes  No

If yes, please explain: \_\_\_\_\_

• Pharmacy (Name, Address, Phone#): \_\_\_\_\_

• Are you currently taking any medications (Over-The Counter or Prescriptions)?  Yes  No

If YES, please list on MEDICATION LIST form (next page).

• Please List Medications you have ALLERGIES or ADVERSE REACTIONS to: \_\_\_\_\_

• Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No

If yes, please explain: \_\_\_\_\_



- Are you under the care of a Primary Care physician?  Yes  No

If yes, Physician (Name, Address, Phone#): \_\_\_\_\_

- Do you have any Health conditions, Surgeries, diseases, etc., not listed that we should be aware of?  Yes  No

If yes, please explain: \_\_\_\_\_

### Dental Information

Reason for this visit: \_\_\_\_\_

Date of Last Dental Checkup: \_\_\_\_\_

Previous Dentist (Name, Address, Phone#): \_\_\_\_\_

**Please mark any of the following if the answer is YES:**

- Do you wake up in the morning with headaches?
- Does your jaw make clicking/popping sounds when opening/closing?
- Difficulty opening or closing your mouth?
- Clenching or grinding your teeth?
- Do your teeth experience sensitivity to cold or hot temperatures?
- Are any of your teeth currently causing you pain?
- Do your gums bleed when you brush or floss?
- Do you have any swelling or bumps in the mouth?
- Frequent mouth sores on the lips or in the mouth?
- Do you have persistent swollen glands?
- Burning tongue or lips?
- Are any of your teeth loose, or are you concerned about any teeth loosening/being lost?
- Do you currently have any Dental Implants, Dentures or Partial?
- Have you had Orthodontic treatment (Braces)?

Have you ever been told you have Periodontal Disease (gum disease, or pyorrhea)?  Yes  No

If Yes, Date of last Periodontal Treatment: \_\_\_\_\_

How often do you brush per day?  1x  2x  more than 2x

How often do you floss per day?  1x  2x  more than 2x  Never  Occasionally

What type of toothbrush do you currently use?  Manual  Electric

If Manual,  Soft  Medium  Hard

If Electric, what brand? \_\_\_\_\_

Do you use any of the following mouth rinses?  ACT or Fluoride Rinse  Listerine  Other \_\_\_\_\_

If so, how often and how much? \_\_\_\_\_

Do you drink sodas or sweet tea?  Yes  No

If Yes, how often and how much? \_\_\_\_\_

Do you use tobacco (cigars, cigarettes, smokeless, snuff, or chew)?

If Yes, how long and how often (per day)? \_\_\_\_\_

If you could change anything about your mouth, teeth or smile, what would it be?

To the best of my knowledge, all of the preceding answers and information provided are true and correct. I understand that providing incorrect and/or inaccurate information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status, condition or medications taking. I also understand that this information will be held in the strictest confidence.

I authorize the diagnosis of my dental health by means of radiographs, study models, photographs, or other diagnostic aids deemed appropriate, and treatment with my informed consent.

Signature of patient, parent or guardian completing this form \_\_\_\_\_ Relationship to patient: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of patient, parent or guardian completing this form

## Responsible Party Information (if other than patient)

The following is for:  the patient's spouse  the person responsible for payment

Name: \_\_\_\_\_  
 Male  Female  Married  Single  Child  Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ (Cell): \_\_\_\_\_  
Address: \_\_\_\_\_  
Street \_\_\_\_\_ Apartment # \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## Dental Insurance Information

**Primary**  
Subscriber's Name: \_\_\_\_\_ Is insured a patient?  Yes  No  
Last First MI  
Subscriber's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Subscriber's Address: \_\_\_\_\_  
Street City State Zip Code  
Subscriber's Employer Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street City State Zip Code  
Patient's relationship to Subscriber:  Self  Spouse  Child  Other \_\_\_\_\_  
Insurance Plan Name and Address: \_\_\_\_\_

## Referral Information

Whom may we thank for referring you to our practice? \_\_\_\_\_

## Office/Financial Policy

**Payment:** We realize that every patient's financial situation is different. For this reason, we have provided several payment options to help you receive the dental care you need and deserve.

We accept Cash, Checks, Visa, MasterCard or Discover Card

Convenient Monthly Payment Plans<sup>1</sup> from CareCredit

- Allows you to pay over time
- No annual fees or pre-payment penalties

**Payment is expected when services are rendered.**

**Insurance:** For patients with dental insurance, we are happy to work with your carrier to maximize your benefit and directly bill them for reimbursement for your treatment.<sup>2</sup>

Our office is a participating provider for **Delta Dental** and **Cigna** dental insurance plans.

Based on your insurance plan, we will estimate your copay and ask for the patient portion at the time of treatment. Since we can only estimate your copay, you may receive a statement after your insurance is processed.

**Copays and/or Deductibles are expected the day of treatment.**

**Finance Charges:** A finance charge will be imposed on any overdue balances on your account not in compliance with agreed payment arrangements. The FINANCE CHARGE will be computed at the rate of (1.5%) per month or an ANNUAL PERCENTAGE RATE OF eighteen (18%) percent. The finance charge is computed by applying the periodic rate (1.5%) to the "overdue balance" (over 30 days) of your account.

**Returned Checks:** Our office charges \$50 for checks returned for nonpayment.

**Delinquent Accounts:** If your account becomes delinquent and is sent to a collection agency, you are responsible for all costs and fees incurred associated with the collection of any unpaid balances. Dr. Anama reserves the right to dismiss any patient/family from the practice for nonpayment of their account. If a patient is allowed to return after a delinquent account becomes current, that patient will be cash for service only.

**Appointments:** Failure to show up for a scheduled appointment can result in a \$100 broken appointment fee. We understand that sometimes there are circumstances beyond one's control which would result in a late, cancelled or missed appointment. Broken appointment fees are applied on a case by case basis following careful review of your account and appointment history.

**Restorations:** You have the option of restoring your teeth with either amalgam (metal) fillings or composite resin (tooth-colored) fillings. Our office will place either restoration based on each patient's dental situation and as agreed upon by the doctor and the patient. Keep in mind, individual insurance policies may vary on coverage of composites; some may "downgrade" to amalgam meaning the patient will be paying more "out-of pocket" expense for a composite restoration than an amalgam. Some may not pay at all. We encourage our patients to be familiar with their plan to eliminate disappointments with payment and reimbursement

**Deposits:** For larger, more comprehensive treatment appointments of \$500 or more, a co-pay deposit may be required to secure the treatment appointment.

**Transfer/Copy of Dental Records:** If you need to have your records transferred/copied from our office to another or have your records transferred/copied to you, you will need to fill out and sign the necessary record release form. We reserve the right to charge up to \$50.00 to copy your records. It may take up to 30 days to finalize your request.

**Patient Consent for Services:** I authorize the dentist to release any information and the records of any treatment or examinations rendered to me during the period of such dental care to third party payers and/or health practitioners.

I authorize and hereby request my insurance company to pay directly to the dentist (or the dental group) insurance benefits otherwise payable to me unless other arrangements have been made by me to pay directly to me.

I understand that my dental insurance may pay less than the actual bill for services and that I AM RESPONSIBLE FOR ANY AMOUNT NOT COVERED.

I understand that the fees quoted for dental treatment can only be guaranteed for a period of six months from the date of the patient examination.

I have read the above conditions of treatment and payment and agree to their content.

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Patient, Parent or Guardian Signature Completing this Form	Date	Relationship to Patient
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Patient Name (Please Print)

**CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION**

**Section A: Patient Giving Consent**

Patient Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Telephone: \_\_\_\_\_

**Section B: To the Patient--Please read the following statements carefully**

**Purpose of Consent:** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

**Notice of Privacy Practices:** You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we may make of your protected health information, and of other important matters about your health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice, which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

**You may obtain a copy of our Notice of Privacy Practices, including any revisions, at any time by contacting:**

**Contact Person: Henritze Dental Group Dr. Steven Anama-HIPAA Administrator**  
**Telephone: 540-776-6555**  
**Address: 4119 Brandon Avenue Roanoke VA 24018**

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us written notice of your revocation submitted to the Contact Person listed above. Please understand that revocation of this Consent will not affect any action we took in reliance on this Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

**I, \_\_\_\_\_, have had full opportunity to read and consider the contents of this consent form and your Notice of Privacy Practices. I understand that, by signing this Consent form, I am giving my consent to your use and disclosure of my protected health information as described in the "Notice of Privacy Practices"**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Personal Representative: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_

**YOU ARE ENTITLED TO A COPY OF THE CONSENT AFTER YOU SIGN IT**